LIFE INSURANCE CHECKLIST 6 questions to help you prepare for buying life insurance



1 Who would you like to protect?	4 What should you consider when applying?
My husband or wife	
My child(ren)	I'd like to apply for coverage:
	Online
\square	Over the phone
	In person
2 What would you like your life insurance policy to achieve?	Will I need a health screening? Some policies require a health screening.
Pay final expenses	Do I have any pre-existing medical
Pay an outstanding balance remaining on a mortgage or other debts	conditions? Don't worry—pre-existing medical conditions don't rule out coverage
Contribute to the future education of your children and offset the loss of your income	5 How many years would you like your policy to cover?
Send funds to an organization or trust	I'd like the coverage to last indefinitely
	I'd like the coverage to last a specific length of time:
	About 10 years
3 What is your total debt?	About 20 years
Remaining mortgage balance or monthly rent: \$	About 30 years
Student loans (yours and loans where you're a cosigner): \$	6 How much coverage do you think you'll need?
Credit card, taxes, and other debt:	This formula will help you find your minimum number:
Health insurance costs: \$	\$ x 7 = \$
Medical bills: \$	Your income Your number
	Learn more today by visiting AAA.com/LifeInsurance

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